

**Nifty hints a flat start; Asian stocks mixed!!**

- Indian benchmark indices, Sensex and Nifty, are expected to open on a muted note on July 8, tracking Nifty, which was trading around 25,523 earlier this morning. The domestic equity market may see a mildly lower start on reflecting a mixed global trend after U.S. President Donald Trump announced new tariff rates on several countries. A On the previous trading day, benchmark indices closed flat, with the Nifty hovering near the 25,450 mark, as investors remained cautious ahead of potential developments in the US-India trade deal, expected later in the day.
- On Monday, the 30-share benchmark index ended at 83442.5 up by 9.61 points or by 0.01 % and then NSE Nifty was at 25461.3 up by 0.3 points or by 0 %.
- On the global front, Markets in the Asia-Pacific region were trading higher after a mixed open. Japan's Nikkei 225 benchmark added 0.21 per cent, South Korea's Kospi index increased by 1.13 per cent, Australia's S&P/ASX 200 benchmark gained 0.21 per cent ahead of the Reserve Bank of Australia's interest rate decision, and Hong Kong's hang Seng rose 0.17 per cent. US stock futures were also trading lower in Asian hours with Dow futures down by 0.15 per cent, and S&P500 by 0.05 per cent.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 25446186.00, Bharat Electronics Ltd. 22221724.00, Tata Steel Ltd. 17469909.00, Jio Financial Services Ltd. 13172854.00, NTPC Ltd. 9454556.00, On NSE, total number of shares traded was 460.46 Crore and total turnover stood at Rs. 76916.20 Crore. On NSE Future and Options, total number of contracts traded in index futures was 78210 with a total turnover of Rs. 15189.85 Crore. Along with this total number of contracts traded in stock futures were 808058 with a total turnover of Rs. 57071.20 Crore. Total numbers of contracts for index options were 45877256 with a total turnover of Rs. 8802127.02 Crore. and total numbers of contracts for stock options were 3544704 with a total turnover of Rs. 264751.73 Crore.
- The FII's on 07/07/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 8924.43 Crore and gross debt purchased stood at Rs. 321.33 Crore, while the gross equity sold stood at Rs. 8232.46 Crore and gross debt sold stood at Rs. 153.93 Crore. Therefore, the net investment of equity and debt reported were Rs. 691.97 Crore and Rs. 167.40

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